SU Science Due Diligence Checklist

1. Corporate Overview
   1.1. Corporate Presentation
   1.2. Executive Team
   1.3. Advisory Board
   1.4. Corporate Structure
2. Investment Overview
   2.1. Non-Confidential Introduction
   2.2. Confidential Introduction
   2.3. Q&A Responses
   2.4. Exit strategy
   2.5. Cash Flow Projection
   2.6. Customer acquisition costs
   2.7. Lifetime Revenue per customer
   2.8. Financials
3. Commercial Strategy
   3.1. Commercial Overview
   3.2. Market Research
   3.3. Competitive Analysis
   3.4. Commercial Forecasts
   3.5. Go to market strategy
   3.6. SWOT Analysis
   3.7. Burn Analysis
   3.8. Personnel needs
4. Product Development Program
   4.1. Program Overview
   4.2. What needs to be designed?
   4.3. What needs to be engineered?
   4.4. What needs to be manufactured?
   4.5. What needs to be distributed?
   4.6. What needs to be maintained?
   4.7. What needs to be improved?
   4.8. What needs to be serviced?
   4.9. Completed Studies
   4.10. On-Going Studies
   4.11. Planned Studies
   4.12. Supply Chain
   4.13. Life cycle
   4.14. Sustainability
   4.15. Disposal
   4.16. Guarantees
5. Clinical Program (if applicable)
   5.1. Program Overview
   5.2. Completed Studies
   5.3. On-Going Studies
   5.4. Planned Studies
   5.5. FDA/CE
6. Regulatory
   6.1. Approvals
   6.2. Support
   6.3. Changes
   6.4. Investigator's Brochure (IB)
   6.5. Feasibility Analysis
   6.6. Energy Calculation
   6.7. IND
   6.8. Regulatory Conversions
   6.9. Other
      6.9.1. Orphan
      6.9.2. Quality
      6.9.3. SOPs
7. Non-patent Intellectual Property
8. Patents
   8.1. Granted Patents
   8.2. Pending Patents
   8.3. Other Legal
9. Manufacturing
   9.1. Facility Overview
   9.2. CMO/CDO Contracts
   9.3. Process/Process Validation
   9.4. Polices & Procedures
   9.5. Inspections
   9.6. Certificates
   9.7. Hazmat
   9.8. Dependencies
10. Investor Information
    10.1. Crowdfunding links
    10.2. Investor materials
    10.3. Disclosures
    10.4. Pitch Decks
    10.5. Security Compliance
    10.6. Reporting